"Notify" Message - July 21, 2026

Dear Account Owner,

Your PA ABLE account will be securely transitioning to our new program manager, Vestwell, later this week.

Updates to PA ABLE's program and account platform will be ready very soon.

Dates and Times to Remember

- **July 23, 2026, until 4pm ET** – Last day to make any transactions and access your account via the existing PA ABLE account portal.
- **4pm ET July 23, 2026 through July 28, 2026** – Account access will be unavailable beginning at 4 pm ET on July 23 and will resume on Tuesday morning, July 28.

Our goal is to ensure a smooth transition for your account, and this change will result in a more accessible and more affordable PA ABLE Savings Program. You can learn more in the **Transition Guide**.

How do I access my account after the transition?
We'll contact you with information and a secure link to access your account when the transition is complete on July 28. More information and the link to your new portal will be

available at **paable.gov/updates**.

You can **watch a video on how to access your new account here**. Your new account portal offers a user-friendly design and a variety of helpful new features.

Learn how to navigate and find common features of the new portal with **this helpful video**.

Why the change?

This transition will improve PA ABLE accounts by lowering fees, offering more modern technology, and much more.

What are my new investment options?

With the transition, PA ABLE will be offering seven Risk-Based Investment Options, developed to closely align with the investment options that are currently available, and nine new Target-Year Investment Options. The new Target-Year Investment Options offer the ability to easily select an investment based on when you anticipate using the funds.

PA ABLE's new investment line-up will offer mutual funds from Fidelity, Vanguard, and Schwab. The most conservative investment, the Capital Preservation Option, will replace the current Fifth Third Bank Checking Account and Money Market Options. The Capital Preservation Option provides a steady, positive rate of return, and (unlike the current Fifth Third Bank Checking Account Option and debit card) will be available for organizations (businesses, non-profits, and government agencies) to use.

Your current investments will automatically move to a new investment option with a similar asset allocation. If you would like to select different investment options, you can easily move your funds after the transition using one of your two annual fund exchanges. You can learn more about the investment option changes in the **Transition Guide**.

Important Note: A new reloadable PA ABLE Visa® Prepaid Card will replace the Fifth Third Bank debit card. **You must request a reloadable PA ABLE Prepaid Card—one will not be automatically sent to you.**

Have questions?

We're here for you. Give us a call Monday–Friday from 8am to 5pm ET at 855-529-ABLE (2253) or email us at **transition@paable.gov**.

Continue to visit **paable.gov/updates** for additional information and the latest updates related to this transition.

We're excited to continue helping you power your life experiences with an even stronger PA ABLE. Thank you for being an account holder and entrusting us to help every PA ABLE account holder achieve a better life experience.

Sincerely,
PA ABLE Savings Program

---

paable.gov | **855-529-ABLE (2253)** | Stacy Garrity, State Treasurer

The Pennsylvania ABLE Savings Program is administered by the Pennsylvania Treasury Department. Before investing, please carefully read the Disclosure Statement (available at paable.gov or by calling 855-529-2253) to learn more about the program, including its effect on federal and state benefits, investment objectives, risks, fees, and tax implications.

You are receiving this email because it provides essential information regarding the PA ABLE Savings Program account. If you believe you received this in error, please contact the PA ABLE Savings Program.

613 North Dr | Room G-06 | Harrisburg, PA 17120